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Alliance Advisors Has Gone Global

In 1995 I founded Alliance Advisors initially to provide strategic advisement and invest in early stage emerging growth companies. Over the next several years, I was able to work with and invest in some of the most unique ideas in the country; however I also became increasingly dissatisfied with the level of service and advice that these same companies were getting from their investor relations firms. So in 2004, I decided to fill this gap by jumping into the fray and provide the needed representation for what I affectionately call “public venture capital” stories.

There are several levels to being a publicly listed company, each requiring the proper advisors to ensure the company continues to mature and progress. Alliance Advisors specialty has been to advise public companies who are at an early stage as it relates to capital markets either because the company recently went public, management is focusing all their attention on building a profitable company, there is as yet no liquidity, or simply no one yet knows who they are. Whatever the reason may be, each of these companies needs to be advised on their current situation and to be exposed to the right investment audience, all with the same attention to detail as their larger



Alliance Advisors Provides Investor Relations Services for Micro and Small Cap Public Companies Worldwide

counterparts receive. This thesis is the foundation upon which Alliance Advisors was built.

Alliance Advisors has represented a wide variety of micro and small capitalization emerging growth publicly traded companies in North and South America, Asia and Europe as a comprehensive investor relations, market intelligence, corporate communications and strategic consulting services firm. Our team is comprised of financial and communication professionals who implement effective IR strategies by combining their knowledge with a well-established investment database of strategic relationships cultivated throughout the global financial community.

Through our merger with HSC Global earlier this month, we officially became a global brand. Through our representation of over 300 domestic and

international clients we have had our fair share of experience, allowing for a seamless transition. Additionally, I am happy to welcome Dr. Eric Wu, Senior Vice President of Asia Client Services and Josh Barnett as the newest members of our team. Lastly, Alliance Advisors maintains a close working relationship and strategic partnership with MZ-HCI, a full service global investor relations company with over 500 clients worldwide, and their Chairman Matt Hayden.

Our roster of global clients includes companies such as Elephant Talk Communications, SPAR Group, and Man Shing Agricultural Holdings. Elephant Talk Communications (Symbol: ETAK) is an international provider of business software and services to the telecommunications and financial services industry. Elephant Talk has its headquarters in the Netherlands and recently reached an agreement with Visa Europe



SUMMER NEWSLETTER

to provide fraud-prevention solutions through their subsidiary Validsoft. SPAR Group (Symbol: SGRP) is an international merchandising and marketing services company who recently signed a joint venture agreement with Krognos Integrated Marketing Services in India. The agreement is projected to generate \$3 million in annualized revenue through leading-edge merchandising and marketing services to manufacturers and retailers throughout India. Lastly, Man Shing Agricultural Holdings (Symbol: MSAH) is a China based U.S. publicly listed company and one of the largest exporters of high quality fresh ginger and frozen vegetables, mainly supplying Japan, the UK and the Netherlands. Man Shing has provided 2011 fiscal year ending June 30th net income guidance of \$8 million or \$0.18 per fully diluted share outstanding and recently increased land capacity by 45% which is not included in this fiscal year's guidance number. We have represented Elephant Talk, SPAR Group and Man Shing long enough to appreciate the traction all their businesses are garnering and we have only the highest hopes for their respective futures.

Our specialty has been and will continue to be our financial network and extensive database built over years of being entrenched within the small cap arena. Our database includes investment brokers, portfolio/fund managers, hedge funds, analysts (both buy and sell side), accredited investors, market makers and investment bankers. With that being said, the environment for early stage public companies has drastically changed since the 2008 downtown of the U.S. economy, and more recently with the fraudulent speculations that have plagued Chinese stocks. Investors are looking far more closely at these investment opportunities and mulling over buy decisions for longer periods of time. For these reasons we have explored and recently made a big investment in launching our own digital social media platform.

Over the years, the financial world around us has shifted and how we communicate has radically changed. Alliance Advisors has been successful and endured volatile markets due to our ability to identify where the market is going and stay one step ahead of the curve. Exposure for public companies has shifted in a big way to social media and digital marketing. Companies are utilizing Facebook, Twitter, YouTube and other outlets to get content into the market more rapidly and efficiently than we have ever seen.

To put it all in perspective, if Facebook were a nation it would have the 3rd largest population in the world. For nearly a year we have invested capital and spent countless hours researching and testing the most effective social media campaigns so that we could launch our own proprietary service for our clients. Going forward we will maintain our traditional IR services such as road shows and investor conferences, as well as adding this social media component to dramatically increase exposure efficiently and effectively.

Our new service offering integrates digital social media services to communicate the corporate message and business strategy of emerging public companies to a worldwide audience. Our services allow clients to engage directly with consumers and investors alike, then monitor and assess the impact of their personalized new media strategy by utilizing sophisticated business intelligence software. We supply clients with customized monthly reports showing the amount of interest in the Company amongst the online community, and provide further details regarding the composition and other aspects of these digital discussions. These reports are broken down by various demographics and social media platforms to provide a vital tool for enhancing investor communication and improving awareness of the company's brand.

Our team encourages you to read through our newsletter and learn more about our diverse client base. If you have any interest in a particular client please do not hesitate to contact us. In the near term we have two clients presenting at the upcoming Rodman & Renshaw conference in NYC on September 12th & 13th, China New Media (CMDI) and ThermoEnergy (TMEN). If you would like to meet with management please contact us or your Rodman representative.

Please visit our website at www.AllianceAdvisors.net. On behalf of the Alliance Advisors team we look forward to speaking and meeting with you in the near future.

Best Regards,

The Alliance Advisors Team

Alan Sheinwald, Thomas Walsh, Dr. Eric Wu, Valter Pinto, Bryan Kobel, Chris Camarra, Josh Barnett, Sandy Carlin and Victoria LaRegina

Alliance Advisors Event Calendar

If you are interested in participating in any of the events below please contact us.



Date	Event / Location	Client
September 12 - 13	Rodman Conference, NYC	China New Media (CMDI), ThermoEnergy (TMEN)
September 14	Annual Shareholder Meeting, NYC	Elephant Talk (ETAK)
September 15 - 16	Road Show, NYC	Linear Metals (LRM)
October 6	Craig-Hallum Conference, NYC	Inuvo (INUV)

ECOtality (NASDAQ: ECTY)



Leader in Clean Electric Transportation and Storage Technologies

Headquartered in San Francisco, **ECOtality (ETLY)** is a leader in clean electric transportation and storage technologies. Through innovation, acquisitions and strategic partnerships, ECOtality accelerates the market

from the U.S. Department of Energy, which was supplemented by an additional commitment of \$8 million from the California Energy Commission, for the largest

applicability of advanced electric technologies to replace carbon-based fuels. The Company was awarded \$130 million

deployment of EVs and charging infrastructure ever undertaken in The EV Project (www.theEVproject.com) For more information about ECOtality please visit, www.ecotality.com.

SELECT FINANCIALS	
Fiscal Year End:	Dec. 31
Current Price (8/19/2011):	\$2.11
52-Week Range:	\$2.05—\$5.24
Shares Outstanding:	23.7 million
Market Cap:	\$50 million
2011 First 6 Months Revenue:	\$10.4 million
Cash:	\$20.2 million or \$0.85 per share

Company Overview

- ◆ **Significance of U.S. Department of Energy Award:** The total overall value of the project now stands at approximately \$230 million. The added money will bring the total number of chargers to 15,000, now being spread out in six states; Washington, Oregon, California, Arizona, Tennessee and Texas; and Washington D.C.
- ◆ Initiated commercial deployments of Blink® Electric Vehicle (EV) Pedestal charging stations in California, Tennessee, Washington, Oregon and Arizona.
- ◆ Partnership with car2go N.A. LLC, a subsidiary of Daimler North America Corporation, to provide electric vehicle charging infrastructure to support the first 100-percent electric car sharing program in North America for approximately 300 smart electric drive vehicles.
- ◆ Announced a collaboration with American Electric Power (NYSE:AEP) to install Blink® Pedestal chargers at a Walmart/Sam’s Club in Ohio.
- ◆ Announced that Sears Holdings (NASDAQ:SHLD) and IKEA will launch pilot programs to install Blink® electric vehicle (EV) charging stations at select retail locations as part of The EV Project.

Electric Vehicles

ECOtality North America is a recognized leader in the research, development and testing of advanced transportation and energy systems. Utilizing its patented charging algorithm, ECOtality North America manufactures the Minit-Charger line of fast-charge systems for airport ground support equipment, material handling equipment, transit vehicles (buses) and light duty passenger cars. The Minit-Charger technology can provide a safe and meaningful charge for an EV in approximately 15 minutes.

The Company was awarded a patent for its Bridge Power Manager (BPM) by the United States Patent and Trademark Office. THE BPM provides a cost-effective means to share power with existing electric circuits for a line of fast charge systems.



ECOtality’s Blink Charging Station

Elephant Talk Communications (OTC QB: ETAK)



**International
Provider of
Business
Software**

ElephantTalk Communications (ETAK) is an international provider of business software and services to the telecommunication and financial services industry. The Company enables both mobile carriers and

virtual operators to offer a full suite of products, delivery platforms, support services, superior industry expertise and high quality customer service without substantial upfront investments from clients. The Company provides global telecommunication companies, mobile network operators,

banks, supermarkets, consumer product companies, media firms, and other businesses a full suite of products and services that enable them to fully provide telecom services as part of the business offerings. For more information please visit www.elephanttalk.com.

SELECT FINANCIALS	
Fiscal Year End:	Dec 31
Current Price (8/19/2011):	\$2.70
Shares Outstanding:	106 million
Market Cap:	\$286 million
52-Week Range:	\$1.10 - 4.15
Revenue (ttm):	\$37.1 million
Cash:	\$4.7 million

Company Overview

- ValidSoft's agreement with Visa Europe is progressing ahead of schedule and the project recently passed the mid-way stage.
 - The agreement with Visa Europe, is for the utilization of VALid-POS®, for card fraud detection and prevention solution, and VALid®, ValidSoft's multi-factor authentication platform. This agreement allows Visa Europe to integrate and market these solutions to its 4,000+ member banks in Europe.
- ValidSoft's program with the European Government Agency for Welfare Recipient Self-Certification is potentially Europe's largest ever voice Biometric implementation to date. ValidSoft has completed the first phase of the Live Trial and is now preparing for Phase 2 which will run throughout the third quarter.
- Elephant Talk has signed contracts to connect and manage wholesale clients with KPN Belgium, T-Mobile in the Netherlands and Vizzavi Espana, a Vodafone Group Company in Spain.
- Signed a joint venture with MECO Holding AG to launch mobile virtual network enabler (MVNE) platforms.
- The Elephant Talk-MECO venture will initially focus on up to ten countries, starting with MVNE platforms in Italy, Germany and the UK.
- Signed agreement with Zain Saudi Arabia to deliver and manage mobile services.

ValidSoft

ValidSoft provides the world's leading telecommunications based authentication solutions with cutting edge technology that presents the only integrated product set that provides both card-based and electronic fraud prevention solutions.

for ATMs, internet banking, telephone banking, mobile financial services, extranet, VPN, remote access and business continuity.

ValidSoft recently completed beta testing with HSBC and Lloyds with fraud prevention solutions



ValidSoft has agreement with Visa Europe

SPAR Group (NASDAQ: SGRP)



**Diversified
International
Marketing
Services
Company**

locations worldwide. SPAR Group provides in-store events, radio frequency identification ("RFID"),

the United States and internationally in 9 of the most populated countries including China and India. Please visit www.sparinc.com for more information.

SPAR Group (NASDAQ: SGRP) is a diversified international marketing services company, providing a broad array of services to help companies improve sales, operating efficiency and profits at retail

technology services and marketing research covering all product classification and all classes of trade, including mass market, drug store, convenience store and grocery chains. The Company operates throughout

SELECT FINANCIALS	
Fiscal Year End:	Dec 31
Current Price (8/19/2011):	\$1.18
Shares Outstanding:	21.6 million
Market Cap:	\$25.5 million
52- Week Range:	\$0.80—\$2.38
2011 6 Months Revenue:	32.4 million
2011 6 Months Gross Profit:	\$10.2 million
2011 6 Months EPS:	\$0.04
Cash:	\$1.3 million

Company Overview

- World's foremost domestic and international in-store merchandising/marketing services firm with expertise in all trade categories including grocery, drug stores, mass merchandising, electronics and auto.
- Fortune 500 Customer Base: McKesson, P&G, Song, CVS and Staples
- Deploys 10,000 merchandisers into 200,000 stores per month.
- The company reported second quarter 2011 revenue of \$15.9 million, net income of \$509,000 and earnings per share of \$0.02. For the six month period ending June 30, 2011, the Company reported revenue of \$32.4 million, net income of \$762,000 and earnings per share of \$0.04.
- Announced the signing of a joint venture agreement to expand its operations into Turkey. The new venture, SPAR NDS, in which SPAR will hold a 51% ownership interest, is expected to generate \$4 million in annualized profitable revenue over the next twelve months.
- Sign a Joint Venture agreement with Krognos Integrated Marketing Services Private Limited to expand its operations in India. SPAR Group will hold a 51% ownership interest. The JV is projected to generate \$3 million in annualized profitable revenue of the next twelve months.

Barriers to Entry

SPAR Group's proprietary web-based technology has differentiated themselves from the competition.

The internet based business manager is a unique, full automated process enabling real-time reporting and has the capability to translate information into any language. The technology detects out of stock, tracks inventory and is planogram compliant allowing its clients to dramatically reduce reporting and becoming more efficient.

SPAR Group executes over 2 million retail merchandising visits every year with consistent 98%+ on-time quality completions.



SPAR Group's Proprietary Technology Enhances Client Efficiency

Inuvo Inc. (NYSE AMEX: INUV)



**Online
Technology
and Services
Company**

advertisers drive targeted transactions and acquire customers either on a pay-per-click, pay-per-lead or pay-per-

sale basis through various marketing channels.

For more information please visit www.inuvo.com.

Inuvo (NYSE AMEX: INUV) is an online technology and services company specializing in driving clicks, leads and sales through targeting that utilizes unique data and sophisticated analytics. Inuvo's solutions help

SELECT FINANCIALS	
Fiscal Year End:	Dec 31
Current Price (8/19/2011):	\$1.42
Shares Outstanding:	10 million
Market Cap:	\$14.2 million
2011 6 Months Revenue:	\$21 million
2011 6 Months Gross Profit:	\$9.5 million
Cash:	\$1.9 million

Company Overview

Inuvo's E-Commerce Platform

Kowabunga®

- ◆ A group discount website that features discounted gift certificates usable at local or national companies.
- ◆ The site will focus outreach towards underserved markets; such as small cities and rural areas.

Bargainmatch.com

- ◆ Wholly-owned and operated online shopping site, where visitors shop and earn rewards back on any products they purchase, and make money from each purchase made.
- ◆ Through the BargainMatch website publishers receive a private-label shopping portal that combines product and coupon search.
- ◆ Partnerships with 1700 stores reaching 10 million customers.

Kidzadu

- ◆ Online retail store featuring baby related products ranging from monitors, diapers, medicine etc.
- ◆ Offers a line of credit for customers when shopping.

Innovation

Performance Marketing: Powered by Inuvo's core platform Inuvo develops exchange based services that deliver various ads/offers to web publishers and generates revenue based on clicks, leads or sales.

Web Properties: Owned/operated websites created by leveraging features of the core platform, unique data and targeted content to capture a greater share of marketing spent originated by the Performance Marketing services.

Group Buying: Website platforms that offer discounts and gift certificates for businesses, usually targeted to small cities.



Inuvo Brings You the Best of the Web

Man Shing Agricultural Holdings (OTC QB: MSAH)



**One of
Largest
Chinese
Exporters
of Fresh
Ginger**

June 30th is \$8.8 million or \$0.18 per share fully diluted representing a 68% net income increase YOY and a 157% EPS increase

exported mainly to Japan, the UK and the Netherlands. For more information please visit the company website at www.msaginger.com.

Man Shing Agricultural Holdings, Inc. (MSAH), is engaged in the farming and processing of the highest quality fresh ginger and frozen vegetables. Net income guidance for the 2011 fiscal year ending

YOY. Man Shing currently operates on 7.7 million square meters of leased farmland, 2.4 million of which was recently leased and is not accounted for in the 2011 FYE guidance. Ginger and other vegetables are

SELECT FINANCIALS

Fiscal Year End:	June 30
Current Price (8/19/2011):	\$0.30
Shares Outstanding (4/30/2011):	48 million
Fully Diluted:	50.5 million*
Market Cap:	\$14 million
Revenue (ttm):	\$30.8 million
Net Income (ttm):	\$8 million
Cash (3/31/2011):	\$6.3 million
Fiscal 2011 Net Income Guidance:	\$8.8 million or \$0.18/share
P/E; 2011 FYE Guidance:	1.7x

*Nov. 2010, Chairman agreed to cancel 3.36 million preferred shares, convertible into 33.6 million shares; Jan. 2011, issued 10 million shares of common stock in \$4 million financing

Company Overview

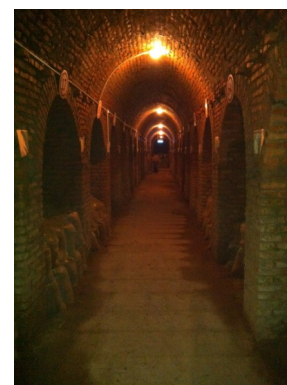
- ◆ **Attractive Valuation:** 1.7x P/FYE guidance of \$8.8 million in net income or \$0.18/share fully diluted.
 - ◆ FYE net income and EPS guidance represents a 68% and 157% increase YOY.
 - ◆ Healthy balance sheet with \$6.3 million in cash and no immediate need for capital.
 - ◆ Strong visibility into earnings. The Company plants in April and harvests in October.
- ◆ **Management’s Commitment to Shareholder Value:** Management has a significant ownership stake.
 - ◆ Chairman significantly improved the capital structure by canceling preferred stock effectively reducing the fully diluted share count from 72.3 million to 50.5 million as of 12/31/2010.
- ◆ **Strong Financial Results:** TTM revenue and net income of \$30.8 million and \$8 million.
- ◆ **Well Positioned in Attractive and Niche Ginger Market:** Demand and pricing for high quality ginger continues to rise.
 - ◆ Man Shing has long standing relationships with government, farmers and customers.
 - ◆ As a leader with financial flexibility, Man Shing has growth opportunities not available to smaller competitors.

Additional 2.4M Sq. Meters Leased

In early April, Man Shing leased an additional 2.4 million square meters of farmland increasing total farmland by approximately 45% to 7.7 million square meters. Planting on the new 2.4 million square meters and existing 5.3 million square meters of farmland began in April 2011, followed by harvesting in October 2011.

the impact of the new farmland and fiscal 2011 results are reported, financial guidance for the fiscal year ending June 30, 2012 will be given.

For the 2011 fiscal year ending June 30, 2011, Man Shing has set net income guidance of \$8.8 million or \$0.18 per fully diluted share based on 50.5 million shares. After management evaluates



**Ginger is stored in a
thermostatic warehouse for
up to 2 years**

Linear Metals (TSX: LRM)



**Rare Earth
and Metals
Exploration
Company**

Linear Metals (TSX: LRM) is an exploration company focused on the exploration of its strategic district-scale land package located along a prolific greenstone belt in Nyanza Province, Kenya. The large scale

opportunity to advance the projects for the benefit of all stakeholders. Linear's exploration program is focused on areas that have the potential to deliver large-scale success. Linear was incorporated in 2004

of Linear's property package is expected to host multiple deposits and is expected to provide Linear with an

and is headquartered in Halifax, Nova Scotia, Canada. For more information please visit www.linearmetals.com.

SELECT FINANCIALS

Fiscal Year End:	October 31
Current Price (8/19/2011):	\$0.35
Shares Outstanding:	55.4 million
Market Cap:	\$19.4 million
52-Week Range:	\$0.13—\$0.43

Company Overview

Kenya: Extensive Property Package Acquired in Under-Explored Greenstone

- ◆ Key Asset – District Scale Opportunity - 100% LRM Focus
- ◆ Belt is host to several large producers and former producers, both Au and Cu-Zn
- ◆ Several prospects on the property have demonstrated gold grades in large systems

Canada: KM61 - +100mt Molybdenum-Copper-Silver Resource

- ◆ 43-101 – Quality Size & Grade, Open-Pit, High-Grade Starter Zones
- ◆ Location & Infrastructure Advantages – road, rail, power, etc.
- ◆ Long-term asset – 100% owned – minimal cost - JV potential

Canada: Seymour Lake - Lithium-Beryllium-Tantalum Project

- ◆ Significant mineral grades confirmed in two drill programs
- ◆ March 2011 JV with Canadian Copper Core to advance project to BFS

Mexico: Large CRD Silver System With Attractive Follow-up Targets

- ◆ Deep geophysical anomalies where previous drilling intersected 218 g/t Ag over 23 m incl @ 1245g/t Ag (LM-04) and 21.2 m @ 1.4% Cu, 140.4 g/t Ag (LM-10)
- ◆ Attractive Drill Targets – JV potential

Nyanza Project in Kenya

Recently, Linear Metals provided an update on its Nyanza Project Exploration Project in Kenya including the addition of five new exploration concessions and the assay results of auriferous rock samples from the Kwoyo and Awuoro-Kanga areas.

Linear also reported the receipt of anomalous geochemical results for a large recce soil sample grid covering the Kwoyo area, located 7.5 kilometers to the NW of the Awuoro-Kanga grid. The most recent rock and soil results appear to be

outlining two or more sub-parallel major auriferous structures that extend over at least 12 km in strike length. For more detailed information please refer to the Company website at www.linearmetals.com.



Linear Metal's Project in Kenya

Z Trim (OTC QB: ZTHO)



Deploys Formulation and Product Performance Solutions for the Food Industry

Z Trim (ZTHO), deploys technology, formulation, and product performance solutions built around cutting edge multifunctional dietary fibers for both domestic and international food markets. Made from either

corn bran or oat hulls, Z Trim® fiber ingredients contribute multifunctional attributes for food product design and processing, including moisture management, texture and appearance quality, fat and calorie reduction, clean labeling, and cost-control. Z Trim® can provide enhanced eating quality,

outstanding product performance, and frequently, improved nutritional profiles in meats, sauces, dressings, microwaveable hand-held snacks, baked goods, fillings, toppings, prepared meals, ice cream, cream cheese, dips, and many other food products.

SELECT FINANCIALS	
Fiscal Year End:	Dec 31
Current Price (8/19/2011):	\$1.10
Shares Outstanding:	13.2 million
Market Cap:	\$14.5 million
52-Week Range:	\$0.25—\$1.95
Cash:	\$2.7 million

Company Overview

Z Trim partners with the food industry by deploying formulation and product performance solutions built around cutting-edge multifunctional food ingredients. Z Trim acquired the rights to a USDA patent and subsequently evolved the processing technology and expanded the fiber sources to create innovative ingredients with unique properties that provide multifunctional benefits across diverse product categories. Through distribution partners, Z Trim provides the multifunctional benefits of Z Trim ingredients and help to create value for food manufacturers around the world.

Z Trim® corn and oat ingredients are used in a multitude of retail and foodservice products including meats, sauces, soups, dressings, baked goods, prepared meals, frozen hand-held snacks, pizza dough and toppings, and many more. Z Trim multifunctional ingredients give food developers a highly effective tool to achieve desired product attributes, and address product formulation and performance challenges. The multifunctional benefits of Z Trim ingredients make them a perfect choice for standard products as well as healthier products that are reduced in fat and calories.

Multiple Options for Food Manufacturers

Z Trim multifunctional ingredients deliver a variety of functional, nutritional, and economical advantages to product formulation. Z Trim® ingredients are plant-derived dietary fibers with a cellulose-to-hemicellulose ratio of 80:20, a ratio closely in line with many fibers from whole grain. Providing substantial functional benefits in both standard and fat-reduced products, some of the many functionalities of Z Trim include moisture management, texture and structure control, emulsion stability, freeze-thaw stability, and reduced oil absorption in fried foods. The

patented processing technology makes Z Trim dispersible across wide pH and temperature ranges, so it's easy to use in multiple applications and processes. The key to Z Trim's ability to provide so many formulation and product performance benefits to both food manufacturers and their consumers is its unparalleled water holding capacity and unique structure.



Z Trim multifunctional ingredients deliver a variety of functional, nutrition and economical advantages

NutraCea (OTC QB: NTRZ)



Production and Marketing of Value Added Products Derived From Rice Bran

proprietary products derived from SRB. NutraCea's proprietary technology enables the creation of

which can be found at www.nutraceaonline.com. More information can be found in the Company's filings with the SEC and by visiting the Company's website at www.NutraCea.com.

NutraCea (NTRZ) is a world leader in production and marketing of value added products derived from rice bran. NutraCea holds many patents for stabilized rice bran (SRB) production technology and

food and nutrition products to be unlocked from rice bran, normally an underutilized co-product of rice milling. NutraCea also produces rice based consumer health supplements

SELECT FINANCIALS	
Fiscal Year End:	Dec 31
Current Price (8/19/2011):	\$0.17
Shares Outstanding:	198 million
Market Cap:	\$33.7 million
52-Week Range:	\$0.08 - \$0.42
2011 6 Months Revenue:	\$17.6 million
2011 6 Months Gross Profit:	\$4.8 million

Company Overview

Food ingredient and health science company focused on bio-refining rice bran into numerous derivative products. NutraCea has proprietary intellectual property that allows the Company to process and convert rice bran, one of the world's most underutilized food resources, into highly nutritious ingredients including rice oil, processed rice bran (SRB), defatted rice bran (DRB) and their derivative products, that have applications in various food products and nutraceutical applications.

NutraCea operates through two main revenue generating divisions:

1. Bio-Refining, which separates rice bran into rice oil and defatted rice bran which are then further processed into a number of valuable food and feed products. Bio-Refining operations are located in Brazil.
2. SRB, which manufacturers and distributes stabilized rice bran in various granulations along with products derived from bran via patented enzyme treatment processes including a fat and protein rich water soluble fraction and a fiber rich insoluble fraction.

Operations in Brazil

The Bio-Refining segment consists of the Irgovel operations in Brazil. Irgovel manufactures rice oil and defatted rice bran products for both the human and animal food markets in Brazil and internationally. Irgovel owns the largest rice bran processing facility in South America and is the only Brazilian company to produce edible rice oil for human consumption. In refining rice oil to an edible grade several co-products are obtained, including distilled fatty acids, a valuable raw material for the detergent industry. Defatted rice bran is compounded with a number of other

ingredients to produce complex animal feeds which are packaged and sold under the Irgovel brand in Brazil.



Bio-Refinery in Pelotas, Brazil

ThermoEnergy (OTC QB: TMEN)



Founded in 1988, ThermoEnergy is a diversified technologies company engaged in the worldwide commercialization of patented and/or proprietary municipal and industrial wastewater treatment and

Worldwide Commercialization of municipal and industrial wastewater treatment

New York to deploy a state-of-the-art ammonia recovery system at the City's 26th Ward Wastewater Treatment Plant situated on Jamaica Bay. For more information please visit the

power generation technologies.

The Company has signed a \$27.1 million contract with the City of

Company website at www.thermoenergy.com.

SELECT FINANCIALS	
Fiscal Year End:	Dec 31
Current Price (8/19/2011):	\$0.20
Shares Outstanding:	56.9 million
Market Cap:	\$11.4 million
52-Week Range:	\$0.11—\$0.40
2011 6 Months Revenue:	\$2.4 million
Cash:	\$2.2 million

Company Overview

- Through a contract with the City of New York, the city will implement ThermoEnergy's recovery process to reduce nitrogen discharges that deplete oxygen levels in Jamaica Bay.
- Once the treatment plant is in full operation, the Company's Ammonia Recovery Process (ARP) will prevent approximately 2.4 million pounds of ammonia from entering Jamaica Bay each year.
- The ARP facility will treat 1.2 million gallons of water per day.
- The wastewater treatment market opportunity is approximately \$16 billion.
- ZEBS (Zero Emission Boiler System) is a \$65 to \$100 billion clean coal market opportunity.
 - ThermoEnergy has a 50/50 Joint Venture with Babcock Power Inc. to develop and commercialize a new advanced power plant design or retrofit existing operating coal plants.
 - Technology consists of carbon capture technology that collects liquid CO2 and other noxious elements including mercury and sulfur for disposal.
 - Two U.S. patents and eight foreign patents have been issued with an additional two foreign patents pending.

Water Technology

ThermoEnergy's versatile and award winning CAST technology can be utilized as an effective stand-alone wastewater, chemical, or nutrient recovery system, or as part of an integrated plant-wide recovery solution. The CAST wastewater and chemistry recovery system reduces your costs by recovering your process chemistry for reuse or recycle and eliminating most of your costly disposal of hazardous waster or process effluent.

Systems can recover nearly 100% of your valuable chemical resources or wastewater for immediate reuse of recycling at your facility with no liquid leaving your facility. CAST concentrates mixed hazardous waste down to as little as 5% of its original volume for economical disposal or reclaim. The patented technology is designed and constructed to exceed the demands of harsh chemical environments.



Award-winning Technology

The Company's Zero-Liquid-Discharge (ZLD)

GreenHouse Holdings (OTC QB: GRHU)



Global Energy Solutions and Alternative Energy Company

energy-efficiency products, energy management systems, eco-friendly infrastructure, scalable waste-to-

energy use, lower costs and at the same time protect the environment. For more information please visit, www.greenhouseintl.com.

GreenHouse (GRHU) is a global energy solutions and alternative energy company that provides clean, green energy efficient, cost effective solutions with a high return on investment for clients. The Company offers

closed loop systems, as well as other proprietary technologies and products that are utilized to provide a greener and safer future for millions of people around the globe. The Company's solutions reduce

SELECT FINANCIALS	
Fiscal Year End:	Dec 31
Current Price (8/19/2011):	\$0.81
Shares Outstanding:	27 million
Market Cap:	\$22 million
52-Week Range:	\$0.45—\$3.85
2011 6 Months Revenue:	\$2.4 million
2011 6 Months Gross Profit:	\$1 million

Company Overview

Divisions of Operations

- ♦ **Governmental:** GreenHouse supports U.S. national security and foreign policy objectives, delivering support solutions for defense and international development. The acquisition of Life Protection (LPI) provides decades of experience in innovative training, support, design and construction of facilities and services to meet the needs of the U.S. government military and law enforcement agencies.
- ♦ **Industrial/Commercial:** Full-service integrator of energy management services that work with clients to develop, implement and manage programs recognized for exemplary achievements in energy-efficiency and demand reduction. The Company recently signed Pepsi as an ADR customer under Southern California Edison partnership.
- ♦ **International:** Successfully deployed sustainability solutions to international locations through GreenVillage, designed to alleviate growing global concerns about poverty and disaster recovery and One-Link, which solves the greatest challenges of national, state and local government inter-operability in times of crisis.

Products

Dyneema, a synthetic fiber-based polyethylene, which is 15 times stronger than steel and is incredibly versatile with virtually limitless applications for construction purposes.

Rapid Assembly Portable Structures, ideal for today's portable training structure and shelter needs.

CoolWall, paint that keeps buildings cooler by reflecting the sun's heat away from them.

GreenFiber, a naturally green, safe, healthy and quiet insulation that's also Class "A" fire retardant. It's made of 85% recycled post-consumer paper and is guaranteed for the lifetime of the home.



GreenFiber insulation product

China New Media (OTC QB: CMDI)



Founded in September 2000, **China New Media (CMDI)** is headquartered in Dalian, the commercial center of Northeastern China. The company owns and operates the city's largest outdoor media

One of Largest Outdoor Media Companies in Northern China

including 7 large-size LED displays at major traffic conjunctions. The company also furnishes more than 400 buses with advertising posters and 28 metro-trains throughout Dalian

network encompassing over 600 bus shelters furnished with billboards and displays, 133 taxi stops with displays, and 19 large-size billboards,

Metro Lines. China New Media provides comprehensive advertising services from art design to ad publishing, from daily maintenance to technical upgrading. Launched in Dalian in 2009, China New Media's proprietary LED multimedia display network, City Navigator®, is one of the country's first web-based outdoor advertising networks.

SELECT FINANCIALS	
Fiscal Year End:	June 30
Current Price (8/19/2011):	\$0.45
Shares Outstanding:	27.6 million
Market Cap:	\$12.4 million
Revenue (ttm):	\$17.2 million
Net Income (ttm):	\$4.6 million
EPS (ttm):	\$0.17
Fiscal 2011 First 9 Months Revenue:	\$14.6 million
Fiscal 2011 First 9 Months Net Income:	\$3.8 million

Company Overview

- ◆ CMDI's diversified media platform includes traditional platforms including bus shelters, outdoor advertising media such as taxi stops, bus bodies, metro train systems and billboards.
- ◆ The Company's new platforms include outdoor LED screens and the Company's proprietary City Navigator Kiosk, an advertising kiosk with web-based technology.
- ◆ Recently, the Company broadened its presence in mid to northern China entering Shenyang, Tianjin, Shanghai and Beijing.
- ◆ Since 2007, CMDI's number of clients have increased 40.6% CAGR from 87 to 242. Clients include leading international and domestic companies with strong brand recognition such as Coca-Cola, HSBC, IKEA and Lexus.
- ◆ Revenue for the 9 months ended March 31, 2011 totaled \$14.6 million, up 28.8% YOY. Net income totaled \$3.8 million representing \$0.14 per diluted share.

Burgeoning Industry

The industry for outdoor advertising has been growing consistently for the past several years and new technology is in high demand. According to CTR, China's overall advertising spending has maintained double digit annual growth in the last decade and in 2010 increased 13%. According to MagnaGlobal the worldwide spending on outdoor advertising is expected to expand 8.3% in 2011 to \$26.4 billion. China New Media is at the heart of this movement, uniquely positioned as a one stop shop outdoor advertising provider with both traditional and new innovative technologies.

The Company offers its client its very own proprietary platform, City Navigator. For the fiscal 2011 three and nine month period revenue for the City Navigator increased 27.4% and 52.5% respectively. City Navigator is an outdoor kiosk with a Wi-Fi receiver, LED display and web-based touch screen. There are currently 52 kiosks in the market today, all located at the central business district of Dalian city. (Pictured right).



CMDI's Proprietary Media Platform, City-Navigator

China Modern Agricultural (OTC QB: CMCI)



Breeder of Cows/Calves, Production/Sale of Milk, & Sale of Organic Fertilizer

Located in the Heilongjiang Province, China Modern has formed a livestock business system which integrates cow and calf

essential in the grazing and feeding of the Company's cows and calves.

China Modern Agricultural Information (CMCI) specializes in the breeding of cows and calves, the production and sale of milk, the sale of organic fertilizer and promotion of agricultural information.

breeding, raw milk production, and organic fertilizer production for direct sale to suppliers. The climate in the Heilongjiang Province is ideal for the growth of grass, which in turn is

SELECT FINANCIALS	
Fiscal Year End:	June 30
Current Price (8/19/2011):	\$0.49
Shares Outstanding:	41 million
Market Cap:	\$20 million
Fiscal 2011 9 Months Revenue:	\$17.2 million
Fiscal 2011 9 Months Net Income:	\$5.6 million
Fiscal 2011 9 Months EPS:	\$0.14
Cash (As of 3/31/2011):	\$3.9 million

Company Overview

Raw Milk Production: China Modern exclusively uses Holstein cows for milk production who are well-regarded for their abundant milk production and high quality. Currently, the cows maintain a milking period of 305 days, producing milk that contains approximately 3.5% fat. Additionally, each cow is capable of producing 6,500 to 7,500 kg annually.

Cow and Calf Breeding: China Modern also breeds Holstein cows for cow and calf production who are also well known for their quick weight gain. On average the cows gain approximately 900 to 1,000 grams per day. A 500 day fattened Holstein cow weighs approximately 550 kg, 62.8% of which is fit for consumption.

Organic Fertilizer: As a by-product of the milk and cow breeding divisions, China Modern also utilizes the waste product as additional revenue through the combination of raw material, waste, and complex microbial agents. Afterwards, the combination is fermented using biological and chemical processes and microbial fermentation technology which produces the organic fertilizer.

Total Mixed Rations (“TMR”)

Total Mixed Rations (“TMR”) is a feeding technology that mixes roughage, concentrates, vitamins and other additives to provide sufficient nutrients for cows. Taking into account different demands in fiber, protein and energy, TMR ensures the stability in roughage to concentrates ratio and consistency in nutrient strength. TMR assists with the reduction of production and labor costs, reduces instances of diseases, improves cow breeding management and increases milk production.

Chairman Liu recently presented the TMR feeding technology at the 2011 Qiqihar Animal Husbandry Expo, an agricultural industry conference.



Chairman Liu at 2011 Qiqihar Animal Husbandry Expo

China Intelligence (OTC QB: IICN)



Leader in Virtualization and Cloud Computing in China

tolerance and back up systems. The Company assists its clients establish a cloud computing platform with

tolerance backup center in the cloud. China Intelligence enjoys long-term and close working relationships with their partners VMWare (NYSE: VMW) and Vizioncore.

China Intelligence (IICN) is a leader in China’s virtualization and cloud computing market through the development of a suite of offerings, including server consolidation, desktop virtualization and disaster

lower IT costs and increased computing speed up to a thousand times current capability. Furthermore, China Intelligence helps clients establish their datacenter management and disaster

SELECT FINANCIALS	
Fiscal Year End:	Dec. 31
Current Price (8/19/2011):	\$0.30
Shares Outstanding:	69 million
Market Cap:	\$21 million
2011 First Quarter Revenue:	\$2.6 million
2011 First Quarter Gross Profit:	\$1.4 million
2011 First Quarter Gross Profit Margin:	52%

Company Overview

- China Intelligence's team of highly qualified management and experienced technical experts provide its clients with a full-range of services including consulting, products and implementation relating to datacenter integration, disaster tolerance and backup, cloud computing as well as desktop virtualization.
- Strategic Partnerships with VMWare (NYSE: VMW) and Vizioncore:** As a reflection of China Intelligence’s knowledge and expertise, the Company has gained some of the industry's highest partner recognition. The depth and breadth of these recognitions reflects their commitment to maximizing customers’ returns on IT investment while minimizing the risk of implementing new technologies. China Intelligence has been named Infrastructure Virtualization Competency Partner of the Year at the VMware Partner Exchange 2011.
- Built with perfection, usability and enterprise level features in mind, today China Intelligence’s solutions are used by many Fortune 500 companies including State Grid Corporation of China, China Unicom, China Southern Power Grid, China Life Insurance Group, China Huaneng Group and China Power Investment Corporation.

Virtualization Technology

Introduced in the 1970’s, virtualization technology enabled multiple applications to share a centralized computing capacity. During the 80’s and 90’s this technology gave way to inexpensive servers and personal computers. The increased usage of servers and desktops introduced new risks and challenges.

Today virtualization technology is in high demand to maximize the utilization and efficiency of applications on servers with several advantages including: 1) Lower construction costs; 2)

Reducing power consumption, carbon emission, operating and maintenance costs; 3) Making it easier to manage; 4) It is highly reliable and; 5) Provides improved system protection and information security.



Virtualization Technology Provides Several Key Advantages

Anhui Taiyang Poultry (OTC QB: DUKS)



Anhui Taiyang Poultry Co. (OTC BB: DUKS), founded in 1996, raises, processes and markets ducks and duck related food products through three business lines. Taiyang specializes in the breeding, hatching and

Raises, Processes and Markets Ducks and Duck Related Food Products

product for commercial resale. Current production unit capacity includes 100,000 tons of feed,

cultivation of ducklings for resale and processing by the Company's food processing unit, production of duck feed for internal use and external sales, and processing of ducklings into frozen raw food 600,000 parent duck seedlings, 30 million commercial duck seedlings, and processing capacity of 15 million ducks. Strategically located in Ningguo City, Anhui Province, China, Taiyang operates in accordance with European, Japanese and Korean standards and is certified as a pollution free agricultural product by the national government.

SELECT FINANCIALS	
Fiscal Year End:	Dec. 31
Current Price (8/19/2011):	\$2.00
Shares Outstanding:	10.4 million
Market Cap:	\$21 million
6 Months Revenue:	\$16.1 million
6 Months Net Income	\$2.1 million
6 Months Basic and Diluted EPS:	\$0.20

Company Overview

- DUKS is strategically located in Ningguo City, Anhui Province, China.
- Dominant duck producer in major consumer markets of duck located in the middle to lower regions of the Yangtze River.
- Duck meat is a lower cost alternative protein to chicken or pork, generally 30% to 40% cheaper, making it more appealing to the expanding middle class.
- DUKS has the capability to manufacture its own feed and utilize the internal production stock to supply the food processing unit, thus reducing operating costs.
- All three of DUKS's units are fully integrated to maximize production efficiency, operating leverage and profits.
- Competitive Advantage: Extensive freezing capabilities maintaining constant level of growth.
- For the six months ended June 30, 2011, DUKS generated \$16.1 million in revenue and \$2.1 million in Net Income.

Operating Divisions

DUKS operates through three vertically integrated divisions; Breeding Unit, Food Unit and Feed Unit.

Breeding Unit: Breeds, hatches and cultivates ducklings for resale or processing by the Food Unit based on the pricing trends for ducklings. During the first and second quarters of 2011, the Company made a decision to sell the ducklings at a higher margin rather than through the Food Unit.

Food Unit: Automated slaughtering lines with an

annual processing capacity of 15 million ducks and distributes in excess of 100 different kinds of products throughout central and eastern China.

Feed Unit: Computerized facility that processes, packages and loads/unloads various types of feed.



1 of 7 Duck Breeding Locations. An 8th is Currently Under Construction

Iron Eagle Group (OTC QB: IEAG)



Iron Eagle (OTC QB: IEAG) provides construction and contracting services in both the commercial and government markets. Iron Eagle's management consists of business leaders in

Construction and Contracting Services in Commercial and Government Markets construction, government contracting, defense, finance, operations, and business development. Management has a compelling strategic plan to capitalize on the large \$100 billion market opportunity in infrastructure construction created by annual government

spending at the federal, state, and municipal levels throughout the United States. For more information please visit www.ironeaglegroup.com

SELECT FINANCIALS	
Fiscal Year End:	Dec 31
Current Price (8/19/2011):	\$3.00
Shares Outstanding:	1.5 million
Market Cap:	\$4.5 million
2011 6 Months Revenue:	\$23 million
2011 6 Months Gross Profit:	\$1.4 million
Cash:	\$2.7 million

Company Overview

Compelling Acquisition Opportunities:

- Recently completed the acquisition of the Delta Mechanical Contractors LLC (“Delta”)
- Averaging in excess of \$50 million in annual revenues over the past five years, Delta is the leading regional subcontractor providing commercial and industrial installation of plumbing, HVAC and fire protection services
- The Company’s strategy is to continue to acquire synergistic profitable construction companies to achieve growth through improved operations and enhanced contracting opportunities
- This enhances the company’s ability to win and complete government and private construction projects and to grow much faster than as standalone entities

Strong Management Team with Government Relations Experience:

- Management brings decades of experience in construction, government contracting, defense, operations and business development at firms such as Skanska, National Grid, Kmart and Lockton

Corporate Strategy

Iron Eagle management has a compelling strategic plan to capitalize on the large \$100 billion market opportunity in infrastructure construction created by annual government spending at the federal, state, and municipal levels throughout the United States. Through the experience and track records of its management team, along with a strong and diversified balance sheet, Iron Eagle believes it will have a major competitive advantage by being able to provide higher levels of construction surety bonds.

Iron Eagle will further target additional growth opportunities through the highly focused bidding of federal, state, and municipal construction projects as well as working as a subcontractor to some of the multi-billion dollar prime contractors in the United States.



Recent Project from Iron Eagle’s Delta Mechanical Subsidiary

Interactive Edge (Private)



Leader in Data Analysis and Presentation Software

set of business intelligence tools that are integrated with Microsoft Office and provide Category Managers and

Because of its easy-to-use, open technology and powerful analytics capabilities, XP3 has become the standard for presenting any data, anytime, anywhere at some of the largest Consumer Goods companies in the world.

Interactive Edge is an industry leader in data analysis and presentation software for streaming the retail selling process, Category Management and related disciplines. The award-winning XP3 platform is a

other business users the ability to quickly, efficiently and effectively leverage multiple data sources to create, distribute and apply best practice analytics in persuasive PowerPoint presentations and Excel reports.

Company Overview

Interactive Edge delivers data analysis reporting and presentation solutions that drive and validate strategic business decisions. The Company's solutions can be quickly implemented to increase productivity and improve the depth and quality of data analysis to help drive sales by providing action-oriented insights.

Interactive Edge's customers achieve significant time savings and increased productivity, while improving customer time savings and increased productivity, while improving customer relationships by driving insights from virtually any data source.

Interactive Edge has long standing relationships with many of the world's leading consumer goods companies including Anheuser-Busch, ConAgra Foods, Dr. Pepper Snapple Group, Georgia-Pacific, Hormel Foods, Mars, Newell Rubbermaid and PepsiCo (Quaker/Tropicana/Gatorade).

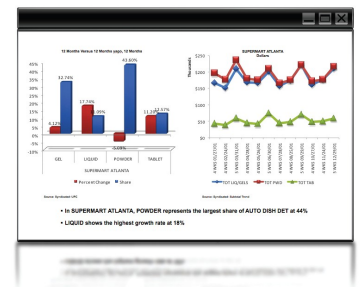
Product Overview

XP3 Automation: XP3 Automation allows for the automation of every aspect of the business process to create work flows and drive efficiencies with both data and report/presentation generation distribution.

XP3 Data Integrator: Data mapping tool that facilitates the creation of mapping databases. These databases are used to integrate multiple data sources into combined cubes so that business users can easily incorporate multiple data sources on a single chart, graph or report.

XP3 Data Workshop: Database management tool that allows users to load and manage customer data views with hierarchies and segments that accurately reflect the different views of data.

XP3 Presentation Builder: Charting, analysis and presentation component fully integrated with Microsoft PowerPoint. XP3 Presentation Builder helps category managers and business analysts create best picture, turn-key presentations and reports that include dynamic charts, graphs, maps and Intelligent Text.



Interactive Edge Offers Business Intelligence Tools



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